

PERSONAL FINANCIAL INFORMATION (HOUSEHOLD)

ASSETS					
CASH HOLDINGS	Bank	Branch			Amount (\$)
OWNED REAL ESTATE	Physical Address	Year Purchased	Mortgage Holder	Purchase Price	Present Value
AUTOMOBILE(S)	Year/Make/Model	Owner(s) on Title		Purchase Price	Present Value
OTHER ASSETS (RV, BOAT, ETC.)	Year/Make/Model	Owner(s) on Title		Purchase Price	Present Value
TOTAL VALUE OF ASSETS					\$

LIABILITIES						
BANK LOAN(S)	Bank	Branch	Monthly Payment	Collateral Held By Bank	Interest Rate	Balance Owing
BALANCE ON MORTGAGES	Bank	Branch	Monthly Payment	Mortgage Renewal Date	Interest Rate	Balance Owing
OTHER LIABILITIES (CREDIT/STORE CARDS, ETC)	Bank	Branch	Monthly Payment	Collateral Held By Bank	Interest Rate	Balance Owing
TOTAL VALUE OF LIABILITIES						\$
NET WORTH (ASSETS LESS LIABILITIES)						\$

STATEMENT OF INCOME & EXPENDITURES

Your monthly household income (income after taxes) from employment	\$
Other income sources to the household: Rental Income	\$
Child Support	\$
Spousal Maintenance	\$
Other (specify) _____	\$
Total monthly income to the household	\$
Monthly mortgage or rent payment (incl. Insurance and property tax)	\$
Monthly grocery expense	\$
Monthly utilities expense (telephone, heat, cable, etc.)	\$
Monthly transportation (gas, insurance, ferry, etc.)	\$
Monthly insurance (life, disability, critical illness, etc.)	\$
Monthly education and child care expense	\$
Monthly expense to entertainment/hobbies	\$
Monthly debt payments (bank loans, credit cards, child support, spousal maintenance, etc.)	\$
Total monthly expense paid by the household	\$
Estimated savings per month (total income less total expense)	\$

DISCLOSURE AND RELEASE STATEMENT

*Important, read thoroughly before signing

1. Are you related to any Director or Employee of Community Futures Central Island? Yes No
 2. Are you or any closely related individual or company involved in ANY legal action or litigation either personally or through your business? Yes No
- The statements made herein are for the express purpose of obtaining financing from Community Futures Central Island and are to the best of my/our knowledge and belief true and correct. The application understands that additional information, if required in support of this application, must be supplied to Community Futures Central Island before adequate consideration can be given to this applicant.
 - The applicant consents to Community Futures Central Island making any inquiries of such persons, firms or corporations as it deems necessary in order to reach a decision on this application.
 - The applicant agrees to reimburse Community Futures Central Island any legal costs incurred in the registration of documents for loan security. Should the applicant withdraw his request for funds after legal documents have been registered and cost incurred, the applicant shall be responsible for these costs.

Application must be signed and fully completed before it can be processed.

The foregoing information is submitted for the purpose of establishing or maintaining credit with Community Futures Central Island and is a true, full and correct statement of my financial condition on the date shown. I hereby authorize Community Futures Central Island to obtain any information it deems necessary about me, including but not confined to, reports from credit bureaus, retail credit companies, or any other source that Community Futures Central Island deems appropriate.

I, the undersigned, declare that the statements made herein are for the purpose of obtaining business financing and are to the best of my knowledge complete and correct.

Borrower's Signature

Borrower's Name (Print)

Date